



January-April

**February**  
publication  
22/01

### Integrated Tax Guide

- + Feature: The best brokers — make the right choice
- + Investigation: Life insurance vs. PEA match
- + Investigation: The best ETFs
- + Investigation: Cryptocurrency — User guide
- \* Commercial deadline 31/01 – technical materials due 07/02

**March**  
publication  
19/02

### Life Insurance Report: Outlook and Performance

- + Investigation: Bank card offers
- + Investigation: Direct investment bonds — The best plans
- \*Commercial deadline 31/01 – technical materials due 05/02

**April**  
publication  
19/03

### Major Bank Awards Report

- + Investigation: The best SCPIs to include in life insurance
- + Investigation: ETFs eligible for the PEA
- + Investigation: Luxembourg life insurance
- + Investigation: Taxation abroad
- \*Commercial deadline 27/02 – technical materials due 05/03

*In addition to the cover topics, each month you will find investigations on life insurance / Retirement / SCPI / Investments.*



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May-August

02/04

### SPECIAL INVESTMENTS – APRIL

All products from A to Z and the best products by institution

\*Commercial deadline 14/03 – technical materials due 21/03

May  
publication  
23/04

### Real Estate Report + Major Awards Report

#### Life insurance and mutual funds

+ Investigation: Donations based on profile

+ Investigation: Art market

\*Commercial deadline 03/04 – technical materials due 10/04

June  
publication  
21/05

### Investments Report: Grow your assets to support your child (School, housing, etc.)

+ Investigation: The top-performing life insurance funds

+ Investigation: Best travel tips ETFs: A window on the world

\*Commercial deadline 30/04 – technical materials due 07/05

July/August  
publication  
18/06

### Living Off Your Income Report + SCPI Awards Report

+ Integrated Life Insurance Guide: The 100 largest life insurance contracts on the market

50 dedicated pages

+ Investigation: How to manage your wealth when you're on your own

+ Investigation: Investing in Franchising

\*Commercial deadline 29/05 – technical materials due 04/06



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September-  
November

September  
publication  
27/08

### Real Estate Report: Market Trends / Smart Investing

+ Investigation: ETFs and ESG Funds

+ Investigation: Alternative investments

\*Commercial deadline 06/08 – technical materials due 13/08

Mid-  
September

### SCPI Directory

\*Commercial deadline 16/08 – technical materials due 23/08

October  
publication  
24/09

### Retirement / Donations / Inheritance Report + Investment Baskets Report

+ Investigation: Life insurance

+ Investigation: Company car fleets

Special Patrimonia Report: Best products for financial advisors (CGPs)

\*Commercial deadline 03/09 – technical materials due 10/09

Mid-  
November

### PER Directory

\*Commercial deadline 15/10 – technical materials due 24/10



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November-  
January

November  
publication  
15/10

**Report: The Best Retirement Savings Plans / Awards**  
 + Investigation: Investing in nursing homes / Medical care facilities  
 + Investigation: Reinvesting in high-performing products for inactive accounts

\*Commercial deadline 24/09 – technical materials due 01/10

December  
publication  
19/11

**Our Investment Advice for 2027**  
**32 dedicated pages – Special Investments Edition**

\*Commercial deadline 29/10 – technical materials due 05/11

January 27  
publication  
17/12

**Saving According to Your Profile**

\*Commercial deadline 26/11 – technical materials due 03/12



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