



## CALENDAR 2021

The major events not to be missed



### 1st QUARTER

- |       |  |
|-------|--|
| 02/01 | New products   |
| 09/01 | 2020 Review and 2021 Outlook   |
| 16/01 | Real estate credit: how to borrow when the denials are multiplying ? |
| 23/01 | Fundraising balance sheet / fund performance in 2020                 |
| 30/01 | Taxation 2021  |
| 06/02 | INVEST 10 UCITS  |
| 13/02 | Life insurance in euros :rates                                       |
| 20/02 | Environment, Social et Governance                                    |
| 27/02 | Real estate : car parks & wine cellars                               |
| 06/03 | Best funds from banks  |
| 13/03 | Retirements Savings Plan vs Life Insurance                           |
| 20/03 | Environment, Social et Governance                                    |
| 27/03 | Retirement   |



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### 2<sup>nd</sup> QUARTER

- |       |  |
|-------|--|
| 03/04 | Thematic funds / INVEST 10 UCITS                   |
| 10/04 | Real Estate Investments Trusts                     |
| 17/04 | Environment, Social et Governance                  |
| 24/04 | Taxes  |
| 30/04 | ETF (PEA / Life Insurance)                         |
| 07/05 | Bank services                                      |
| 15/05 | Global and patrimonial funds                       |
| 22/05 | Environment, Social et Governance                  |
| 29/05 | Transferring a property via RCS: good or bad idea? |
| 05/06 | Consumption credit                                 |
| 12/06 | Environment, Social et Governance                  |
| 19/06 | Life Insurance in UC                               |
| 26/06 | Tour de France of good real estate plans           |

